



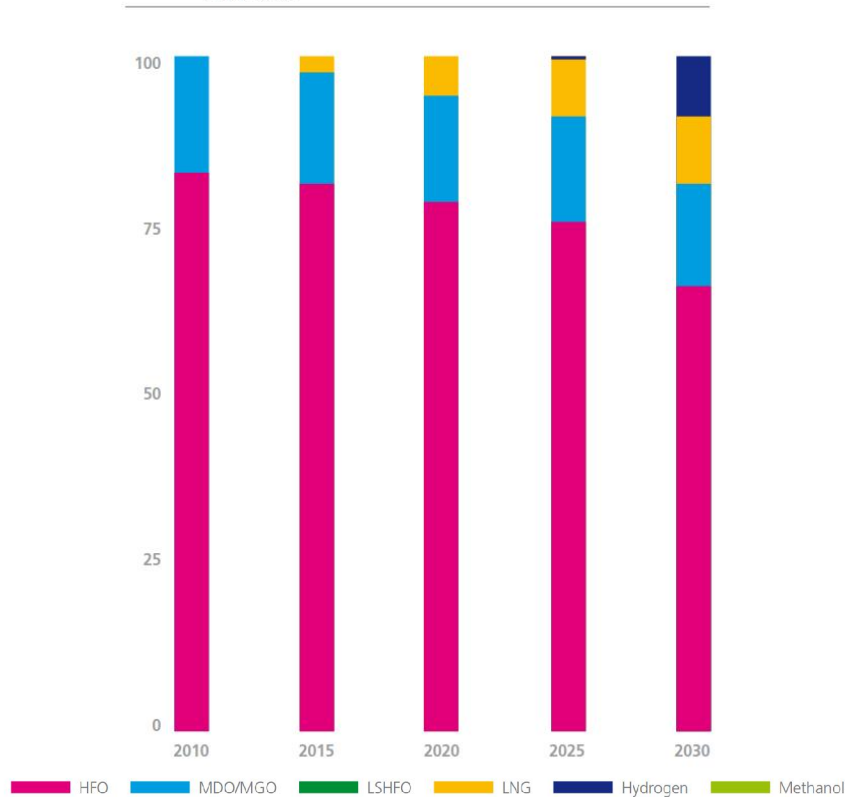
The Future in Naval Transportation

An overview on propulsion for deep sea shipping

Bad news

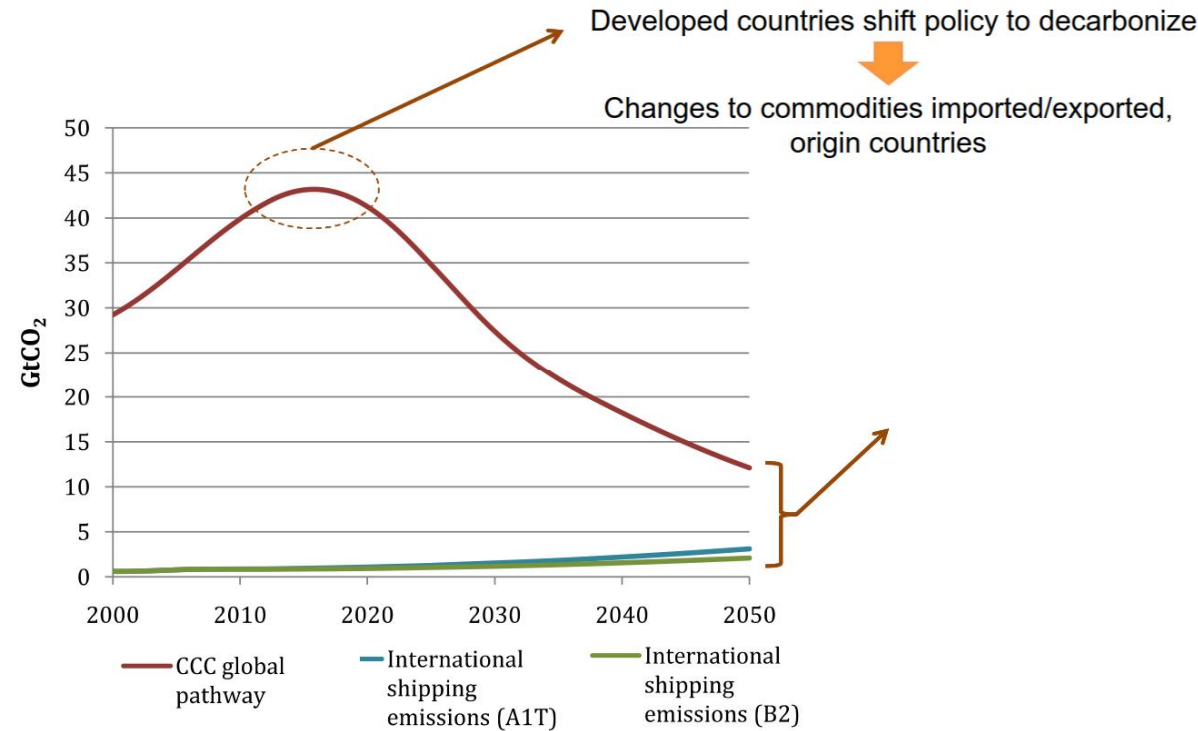
Until 2030 >99% of the global deep sea shipping will rely on fossil fuels

Fig. 18 Global Commons fuel mix for all 4 ship types (%)
Source: LR / UCL



Good news

This doesn't jeopardize 2°C -goal



Overview

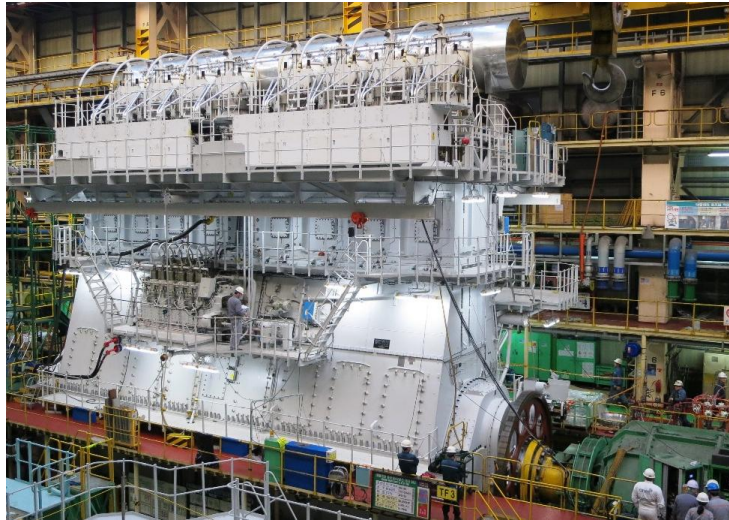
1 *Introduction: WinGD and its products*

2 *The Marine Market: Who is the customer and what drives the development*

3 *Research & Future Trends*

Winterthur Gas & Diesel Ltd.

Sulzer Diesel => Wärtsilä Switzerland => WinGD



Swiss based company, developing 2-stroke marine engines.

About 330 employees world wide.

About 280 employees in Switzerland.

Setup of the company:

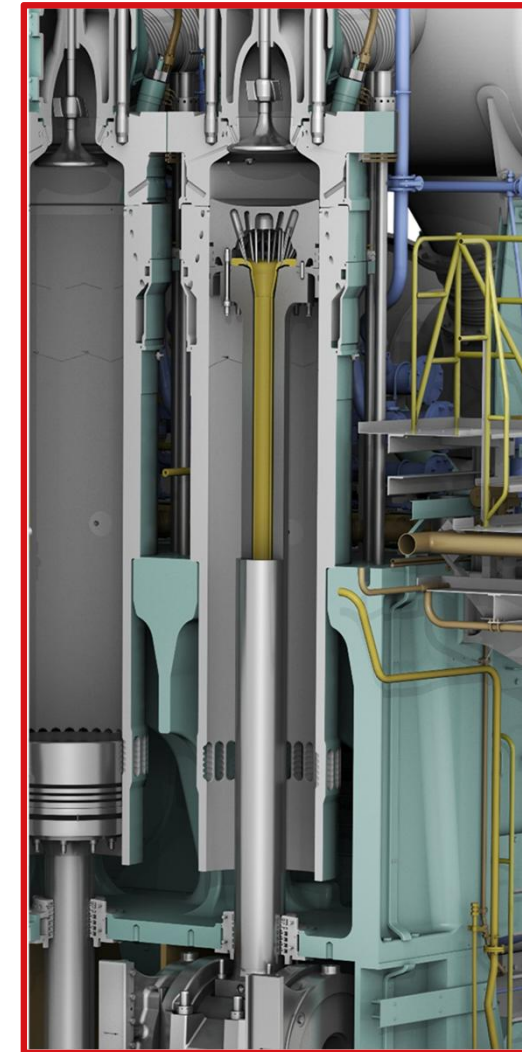
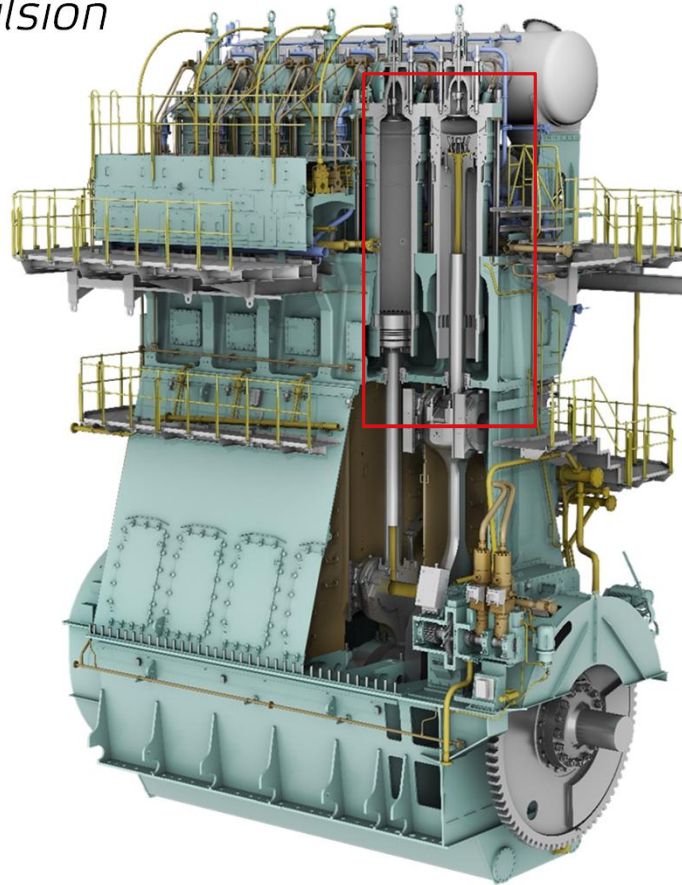
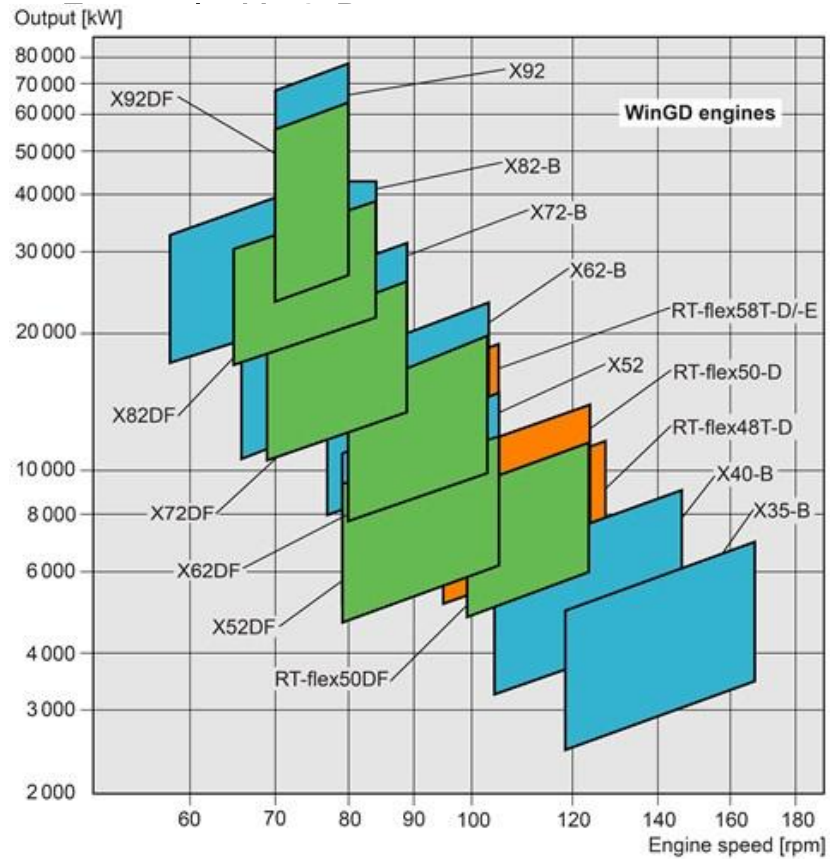
- *Research & Development*
- *Operations*
- *Sales*

The engines are built at licensees



What are 2-stroke engines

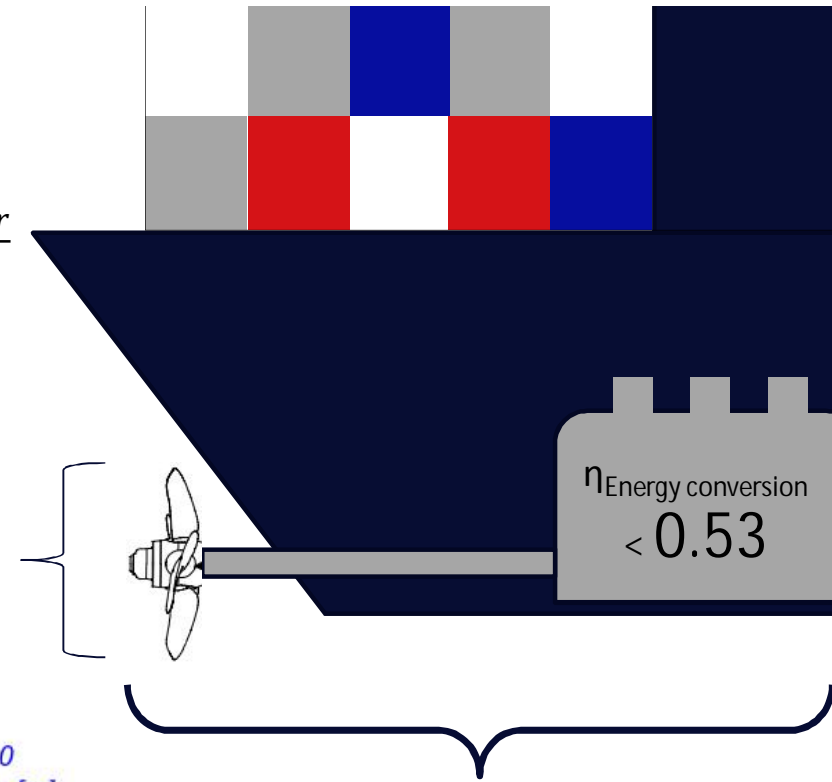
Designed for most effective propulsion



Winterthur Gas & Diesel Ltd.

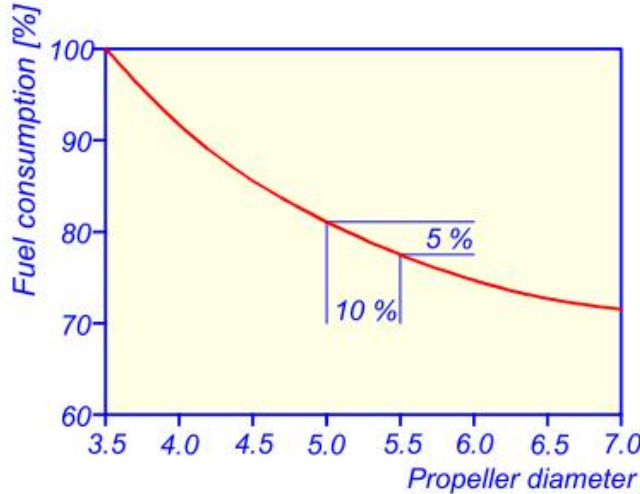
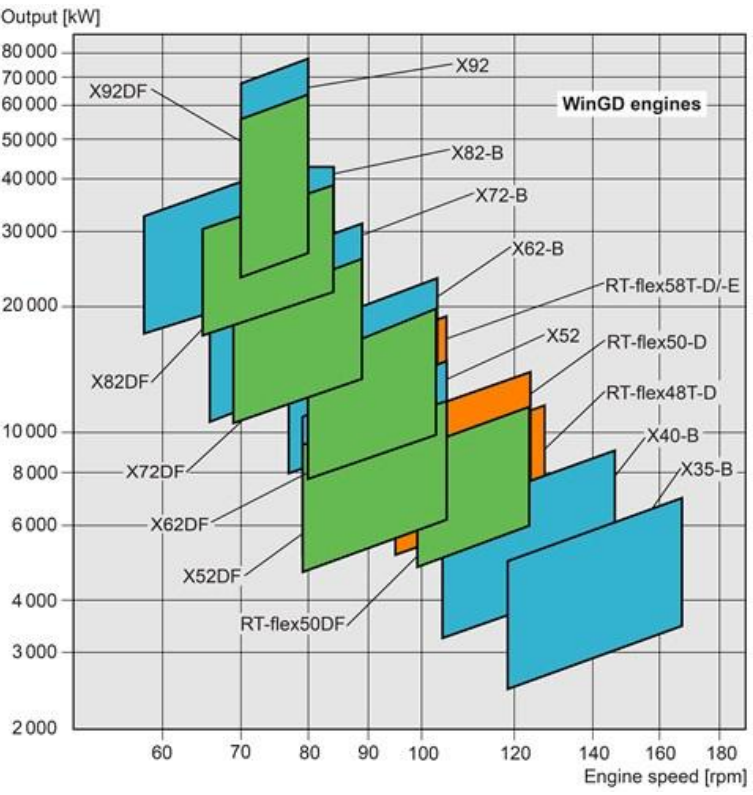
Why Two-stroke engines?

The propeller!
$$\eta_{Propeller} = \frac{Thrust Power}{2 \cdot \pi \cdot n \cdot M_{shaft}}$$



$\eta_{Propeller}$ $\eta_{Transmission}$ $\eta_{Energy\ conversion}$

With direct shaft: $\eta_{Transmission} = 0.99$

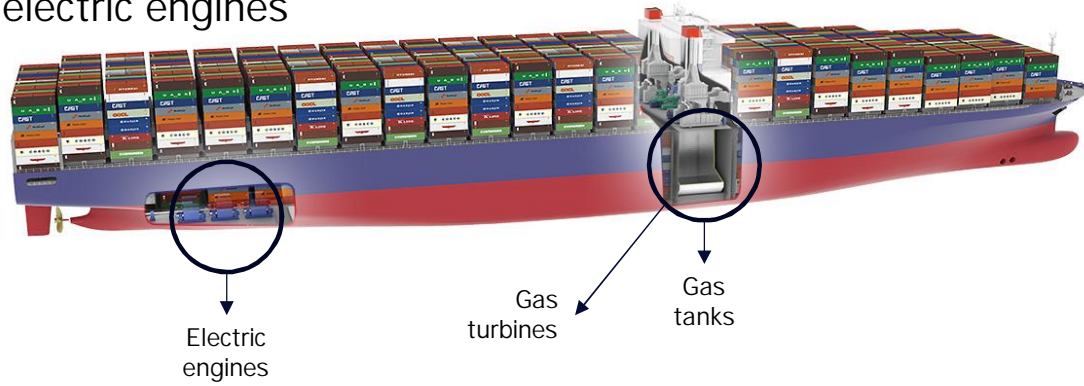


Additional:
Very flexible in fuel type and quality.
Low service and maintenance cost.

Alternatives

What could replace the 2-stroke engine

Gas turbines & electric engines



Electrification for short routes



New hull designs for efficiency improvement

Energy to propel a large container ship

Energy consumption, comparison:

Rotterdam – New York: 6300 km \approx 3400 nm

	Distance	Speed	Energy consumed	CO2	number of containers	CO2 per container
	[km]	[km/h]	[MWh]	[t]	[-]	[kg]
Ship	6300	25	7926	4522	16000	283
Truck	6300	80	18	6	2	2977



CMA CGM Marco Polo

14-RT-Flex 96 C - 80 MW (max. Power)

Built in 2012



<http://www.cma-cgm.com/media/magazine-article/1/cma-cgm-marco-polo-round-the-world-in-77-days->

Energy to propel a large container ship

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Manoeuvring in harbour

Crossing ECA

Short distance sailing

Deep sea shipping

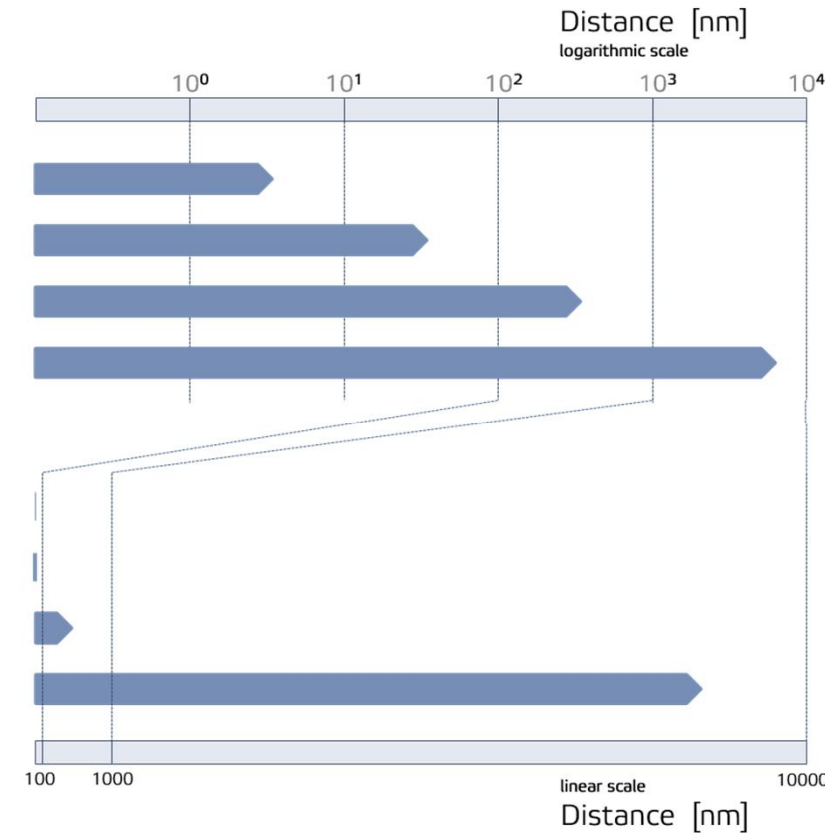


Manoeuvring in harbour

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Short distance sailing

Deep sea shipping

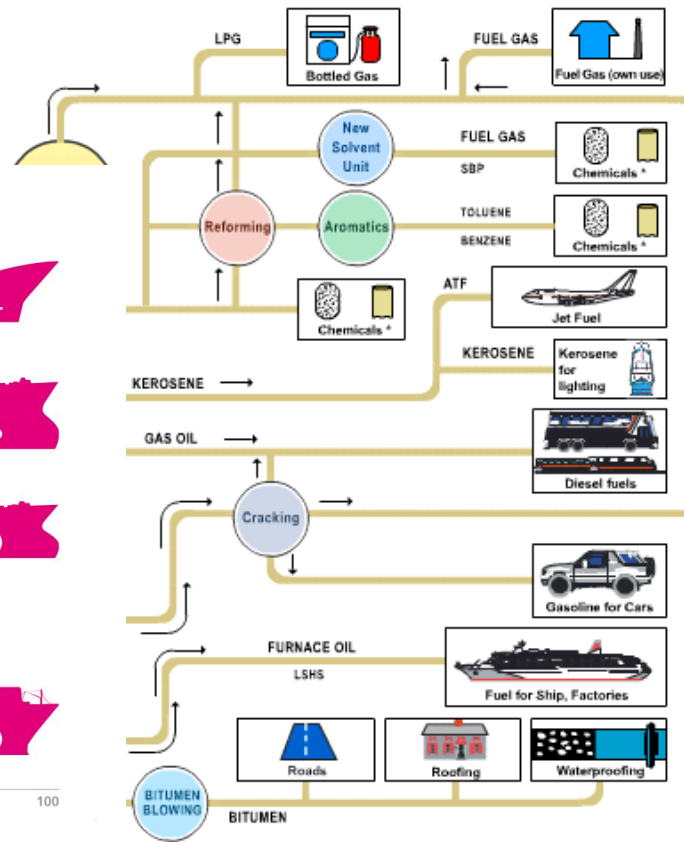
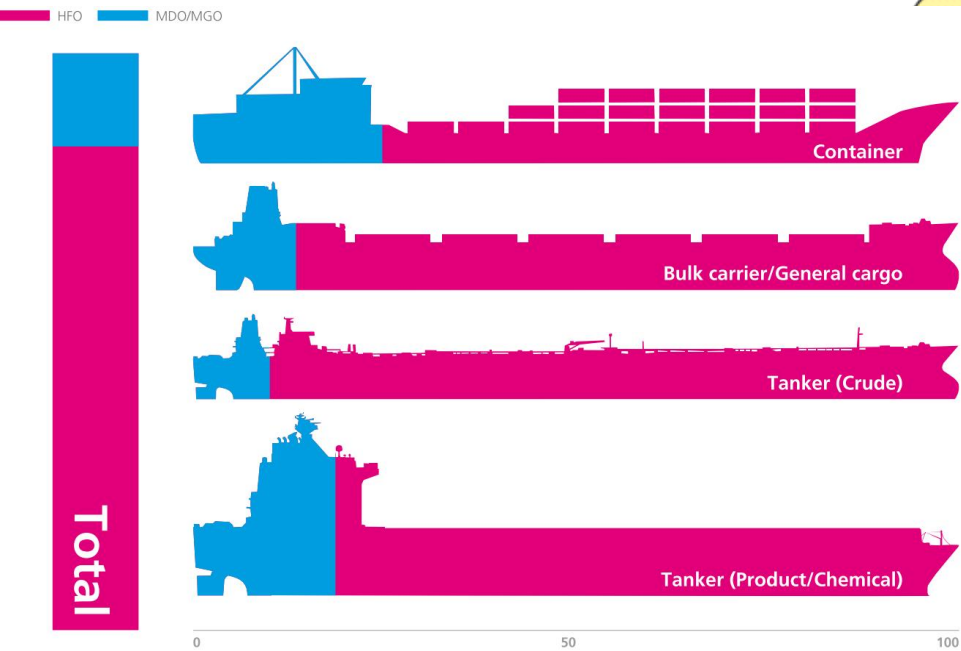


Where does the energy come from...

Consumption marine liquid fuels : 350 Mt / year

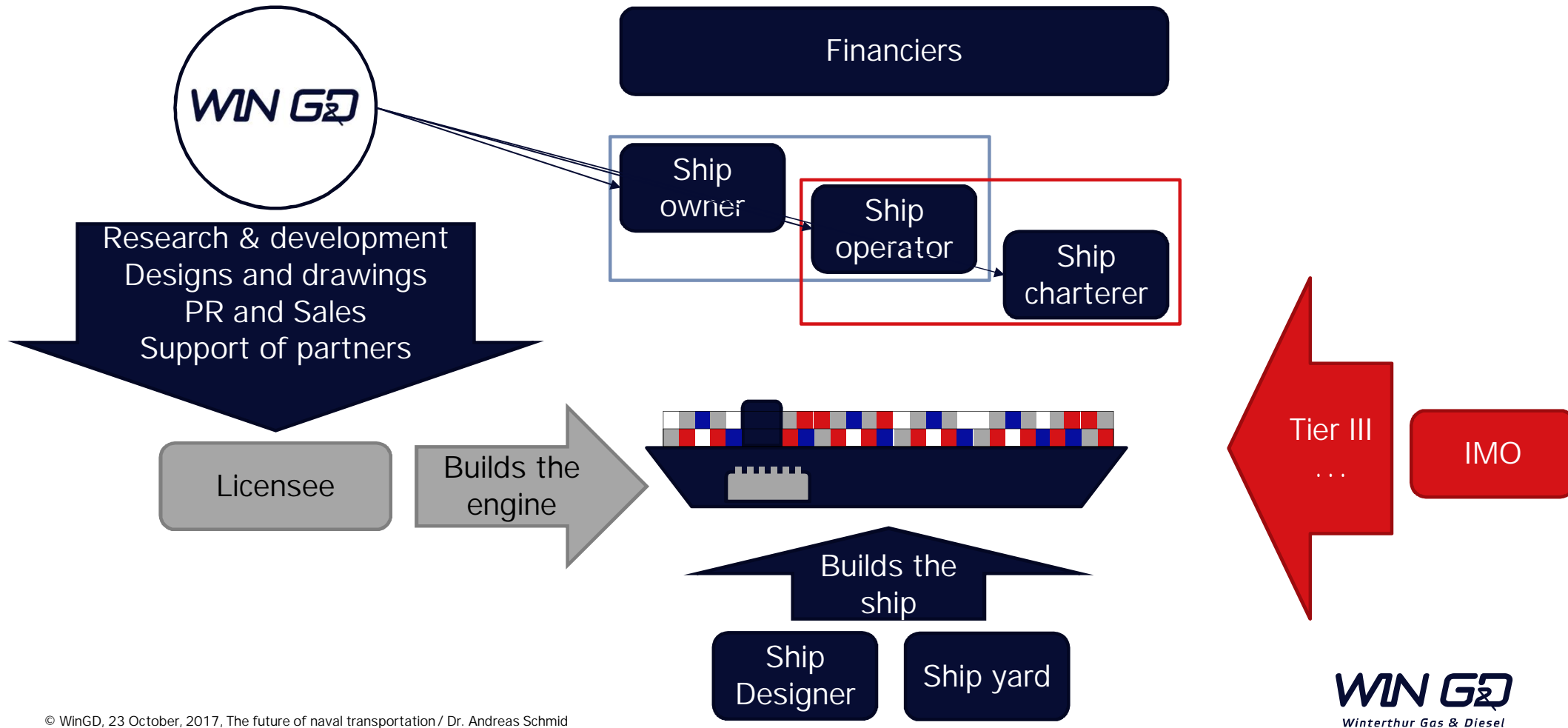
About 90% of this is used by cargo ships

Over 75% of it is Heavy Fuel Oil - HFO



Our Customers

No such thing as THE customer, but rather a variety of partners



The Marine Market

90% of the global trade is performed with two-stroke engines

*This is a very **conservative** market:*

- *Ships are in service for around 20 years (up to 30-40 years is still possible)*
- *The wrong engine can become very cost intensive*
- *Small incidents can have strong effects (software failure=> engine loss=> loss of manoeuvrability...)*

*Over the past this market has only been driven by 1 factor **costs**:*

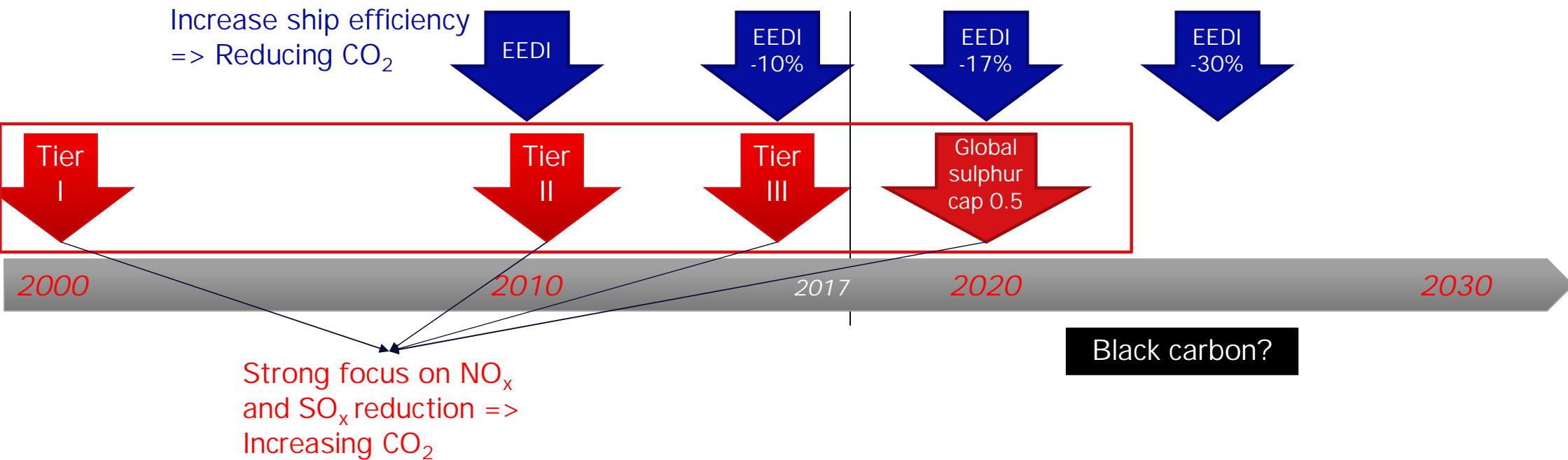
- *High Efficiency*
- *High Reliability*
- *Low Service intensity*

*End of the last century **emission regulations** started to shape the market as well:*

- *NO_x regulations*
- *Sulphur regulations on the fuel*

The Marine Market

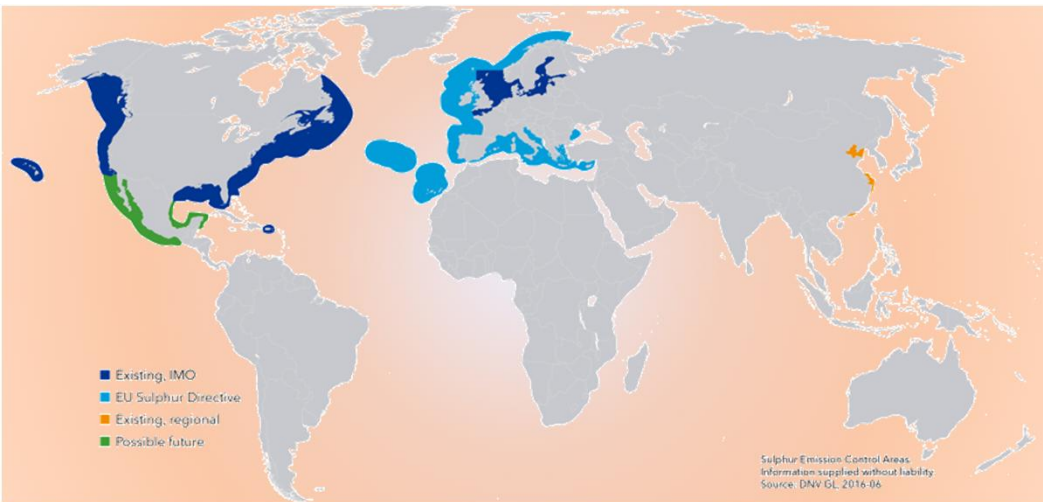
Main drivers



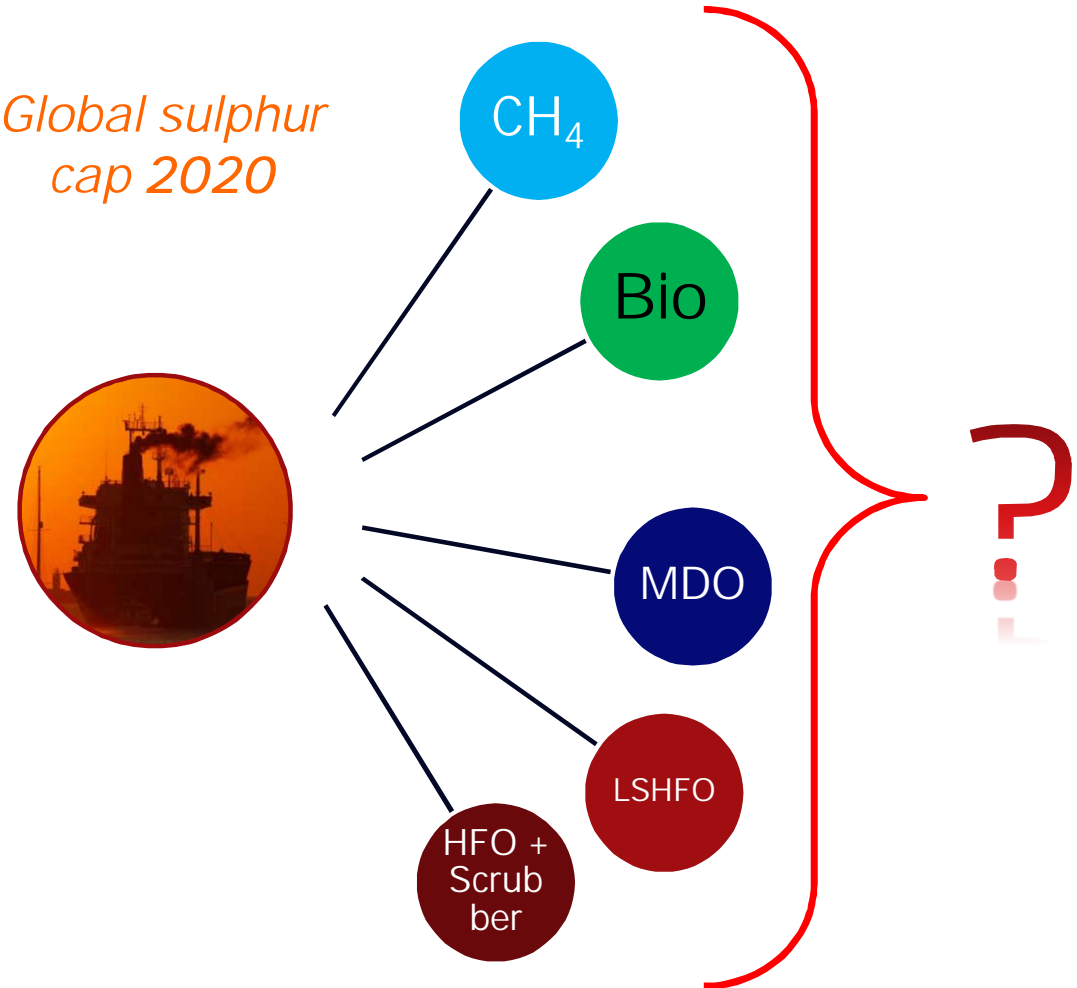
The Marine Market

Global sulphur cap 2020

Today's SECAs, ECAs



Global sulphur cap 2020



The Marine Market

Scenarios

Depending on ship category



Depending on the operational areas and routes the ship takes



Customer setup and financial situation

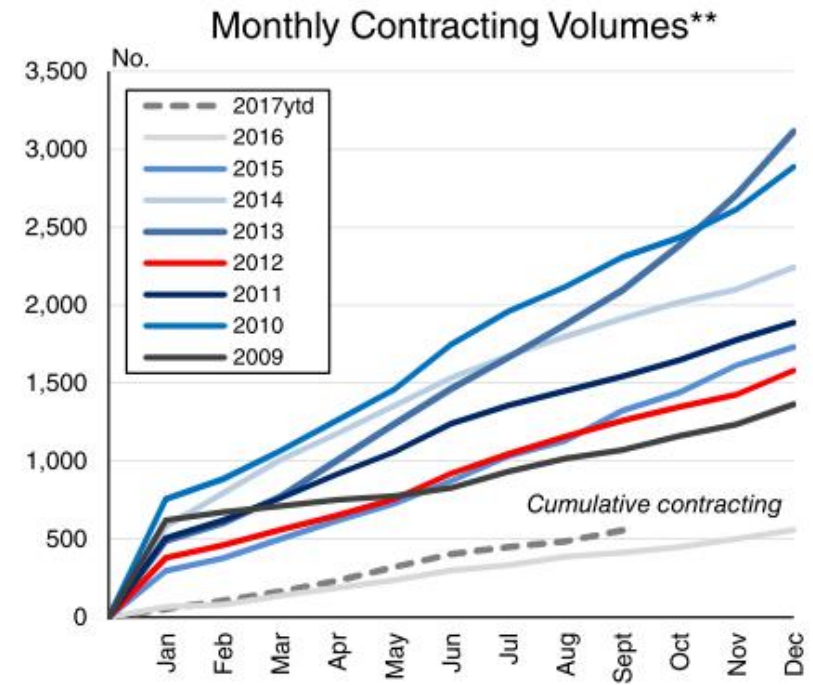
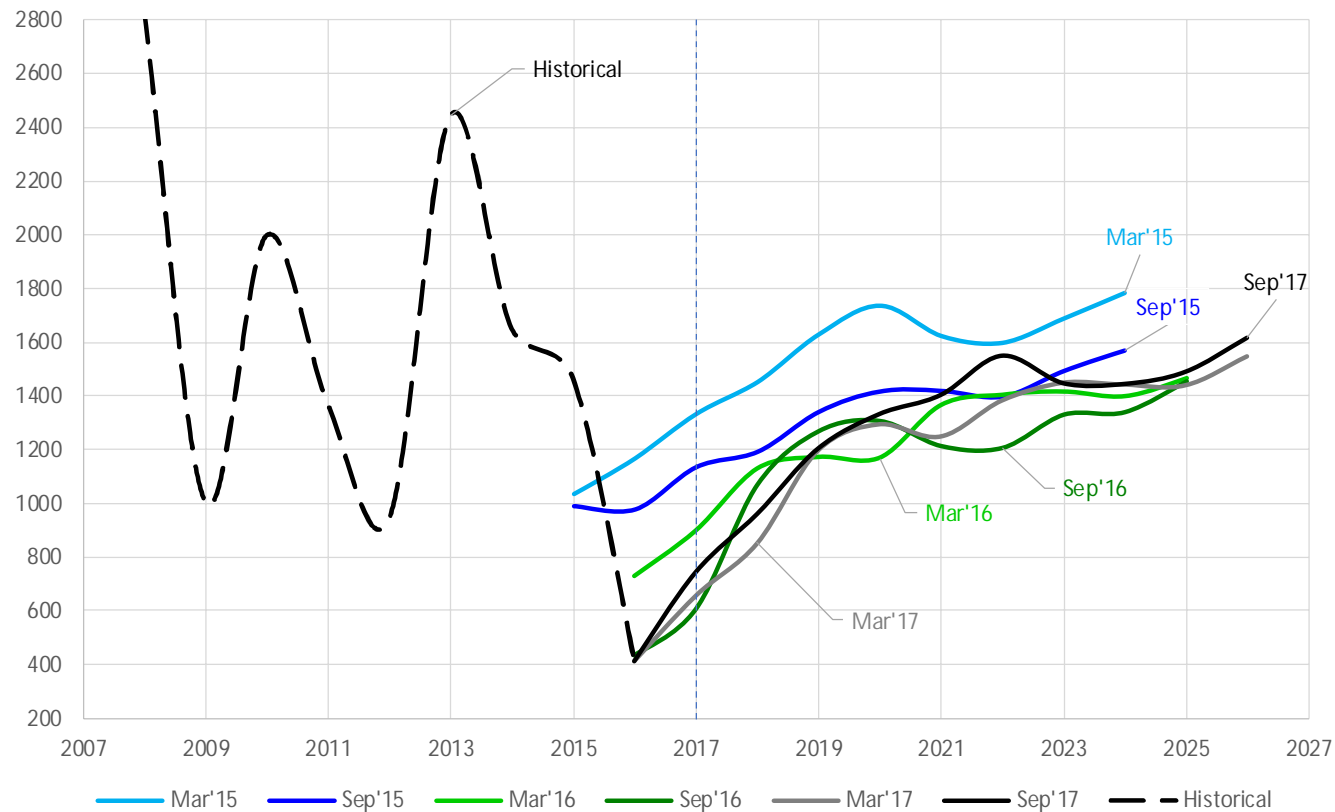


Best solution

The Marine Market

Clarkson's Report

Contracting Forecast per forecast date - Merchant vessels



*Year-to-date contracting, annualised.

**Total includes those ship-shaped offshore units below 2,000 Dwt/GT

How does WinGD prepare its products for the future?

Systems for increased fuel flexibility:

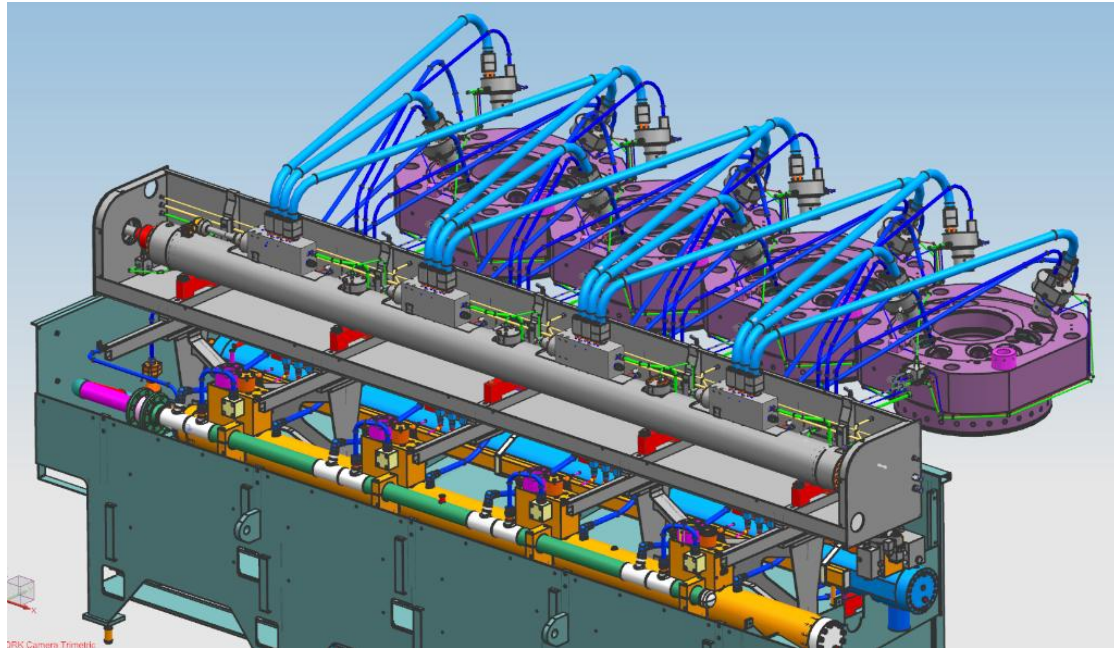
- *Be prepared for a variety of fuels*
- *Allow for exotic fuels*
- *Allow the owner for a high flexibility in his fuel choice*

Increase efficiency:

- *Introduce new technology (e.g. combustion pack)*

Be aware of new technologies:

- *Follow and actively support fuel alternative investigations*



FALCON
<http://www.falcon-biorefinery.eu/>

WINGD
Winterthur Gas & Diesel

Possible Future Research Topics

The challenges ahead

Hybridisation

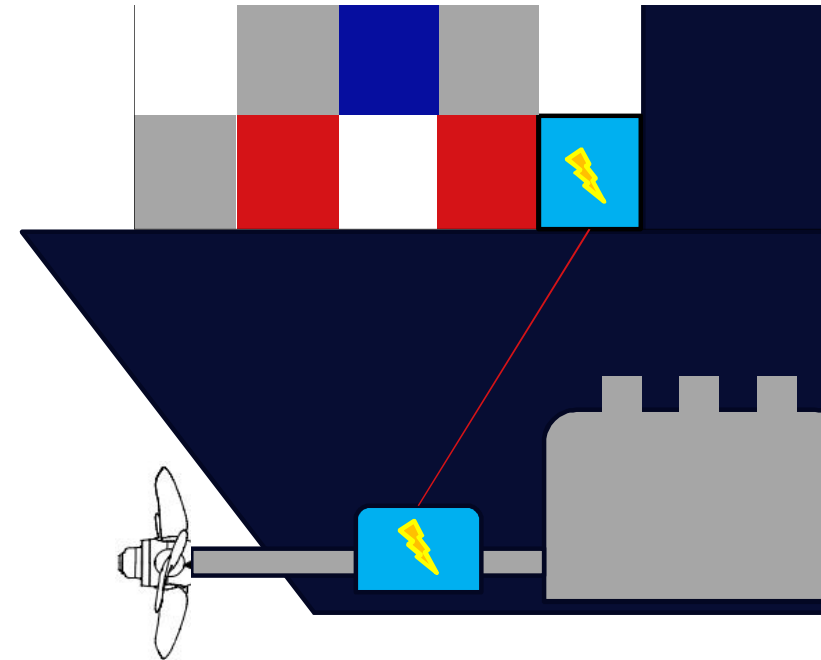
- Electrification
 - ECA - passage
 - Manoeuvring
 - Power compensation (sea margin)
- Energy share on board
 - Investigate the common energy forms on board
 - Find overlapping

Power Generation => Bio-SWEET?

- Fuel flexibility
- Efficiency
- Simplicity

Engine efficiency

- Further reduce Methane slip for DF engines
- "Combustion pack follow up", increase combustion pressure
- Intelligent control system



Conclusions

- *The shipping business is already on a very high level of efficiency*
- *Shipping industry is under high financial pressure, budgets for investments are very limited*
- *The large amounts of mobilised energy and their worldwide availability reduce the options*
- *The current situation (market & legislations) makes a prediction on future energy very difficult*
- *There is not a single solution which fits all situation*
- *WinGD is preparing for a variety of fuels and expects a slight shift towards Methane.*
- *Most probably the focus in the marine industry remains on classic fuels for the near and mid term future*

Thank you!

*Dr. Andreas Schmid
Team Leader Future Technologies
Winterthur Gas & Diesel*

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www.wingd.com

Text with Map

Support your audience with visual information



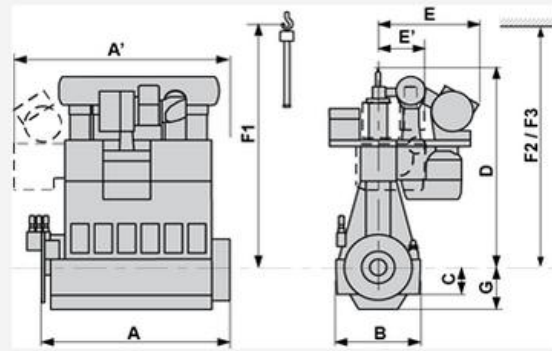
2 vs 4 stroke

WinGD RT-flex50DF		IMO Tier III in gas mode
Cylinder bore		500 mm
Piston stroke		2050 mm
Speed		99-124rpm
Mean effective pressure at R1		17.3 bar
Stroke/bore		4.10

Rated power, principal dimensions and weights							
Cyl.	Output in kW at				Length A mm	Length A' mm	Weight tonnes
	124 rpm	124 rpm	99 rpm	99 rpm			
	R1	R2	R3	R4			
5	7 200	6 000	5 750	4 775	5 576	6 793	200
6	8 640	7 200	6 900	5 730	6 456	7 670	225
7	10 080	8 400	8 050	6 685	7 336		255
8	11 520	9 600	9 200	7 640	8 216		280
Dimensions (mm)	B	C	D	E	E*		
	3 150	1 088	7 646	3 570	1 900		
	F1	F2	F3	G			
	9 270	9 270	8 800	1 636			

Brake specific consumptions in gas mode					
Rating point		R1	R2	R3	R4
BSEC (energy)	kJ/kWh	7 200	7 158	7 200	7 158
BSGC (gas)	g/kWh	142.7	141.6	142.7	141.6
BSPC (pilot fuel)	g/kWh	1.5	1.8	1.5	1.8

Brake specific fuel consumption in diesel mode					
Rating point		R1	R2	R3	R4
BSFC (diesel)	g/kWh	182.1	182.1	182.1	182.1



WÄRTSILÄ Engines

MAIN TECHNICAL DATA WÄRTSILÄ 50DF

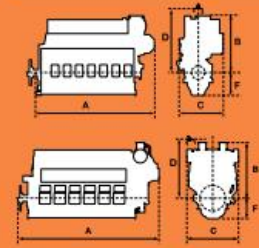
Cylinder bore	500 mm
Piston stroke	580 mm
Cylinder output	950/975 kW/cyl
Speed	500, 514 rpm
Mean effective pressure	20.0 bar
Piston speed	9,7, 9,9 m/s

MARINE ENGINES, IMO Tier II

Engine type	50 Hz		60 Hz	
	Engine kW	Gen. kW	Engine kW	Gen. kW
6L50DF	5 700	5 500	5 850	5 650
8L50DF	7 600	7 300	7 800	7 530
9L50DF	8 550	8 250	8 775	8 470
12V50DF	11 400	11 000	11 700	11 290
16V50DF	15 200	14 670	15 600	15 050
18V50DF	17 100	16 500	17 550	16 940

Generator output based on a generator efficiency of 96.5%.

ENGINE DIMENSIONS (MM) AND WEIGHTS (TONNES)						
Engine type	A	B	C	D	F	Weight
6L50DF	8 115	3 580	2 850	3 820	1 455	96
8L50DF	9 950	3 600	3 100	3 820	1 455	128
9L50DF	10 800	3 600	3 100	3 820	1 455	148
12V50DF	10 465	4 055	3 810	3 600	1 500	175
16V50DF	12 665	4 055	4 530	3 600	1 500	220
18V50DF	13 725	4 280	4 530	3 600	1 500	240



POWER PLANT ENGINES

TECHNICAL DATA 50 HZ/500 RPM			
	Unit	18V50DF	18V50DF*
Power, electrical	kW	16621	16621
Heat rate	kJ/kWh	7616	8185
Electrical efficiency	%	47.3	44.0

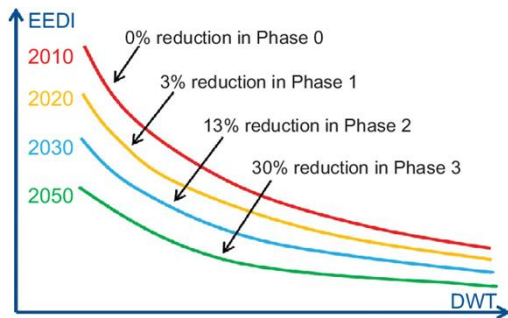
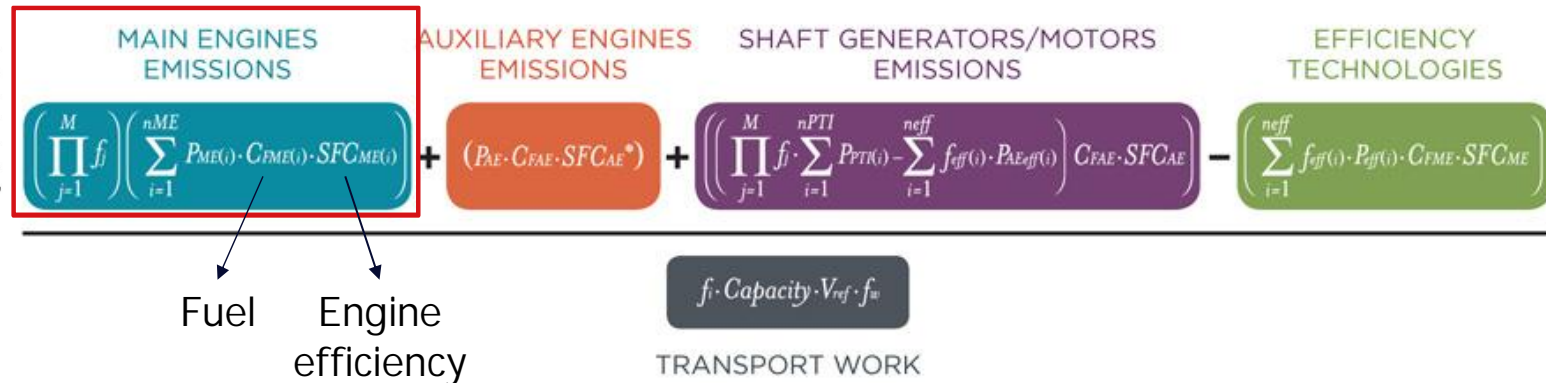
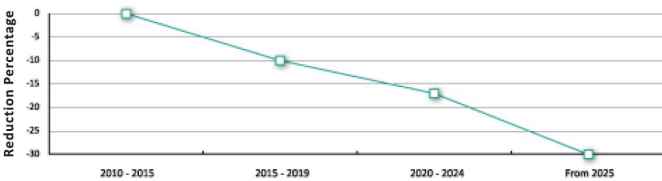
TECHNICAL DATA 60 HZ/514 RPM			
	Unit	17076	17076
Power, electrical	kW	17076	17076
Heat rate	kJ/kWh	7616	8185
Electrical efficiency	%	47.3	44.0

Heat rate and electrical efficiency at generator terminals, including engine-driven pumps, ISO 3046 conditions and LHV. Tolerance 5%. Power factor 0.8. Gas Methane Number >80. *In liquid mode.



An Anatomy of the Energy Efficiency Design Index (EEDI) Equation for Ships

CO₂ Reduction from EEDI Baseline
Source: International Maritime Organization



ENGINE POWER (P)

Individual engine power at 75% of Maximum Continuous Rating

- $P_{eff(i)}$ Main engine power reduction due to individual technologies for mechanical energy efficiency
- $P_{AEff(i)}$ Auxiliary engine power reduction due to individual technologies for electrical energy efficiency
- $P_{PTI(i)}$ Power of individual shaft motors divided by the efficiency of shaft generators
- P_{AE} Combined installed power of auxiliary engines
- $P_{ME(i)}$ Individual power of main engines

CO₂ EMISSIONS (C)

CO₂ emission factor based on type of fuel used by given engine

- C_{FME} Main engine composite fuel factor
- C_{FAE} Auxiliary engine fuel factor
- $C_{FME(i)}$ Main engine individual fuel factors

SPECIFIC FUEL CONSUMPTION (SFC)

Fuel use per unit of engine power, as certified by manufacturer

- SFC_{ME} Main engine (composite)
- SFC_{AE} Auxiliary engine
- SFC_{AE}^* Auxiliary engine (adjusted for shaft generators)
- $SFC_{ME(i)}$ Main engine (individual)

CORRECTION AND ADJUSTMENT FACTORS (f)

Non-dimensional factors that were added to the EEDI equation to account for specific existing or anticipated conditions that would otherwise skew individual ships' rating

- $f_{eff(i)}$ Availability factor of individual energy efficiency technologies (=1.0 if readily available)
- f_i Correction factor for ship specific design elements. E.g. ice-classed ships which require extra weight for thicker hulls
- f_w Coefficient indicating the decrease in ship speed due to weather and environmental conditions
- f_c Capacity adjustment factor for any technical/regulatory limitation on capacity (=1.0 if none)

SHIP DESIGN PARAMETERS

- V_{ref} Ship speed at maximum design load condition
- Capacity Deadweight Tonnage (DWT) rating for bulk ships and tankers; a percentage of DWT for Containerships DWT indicates how much can be loaded onto a ship

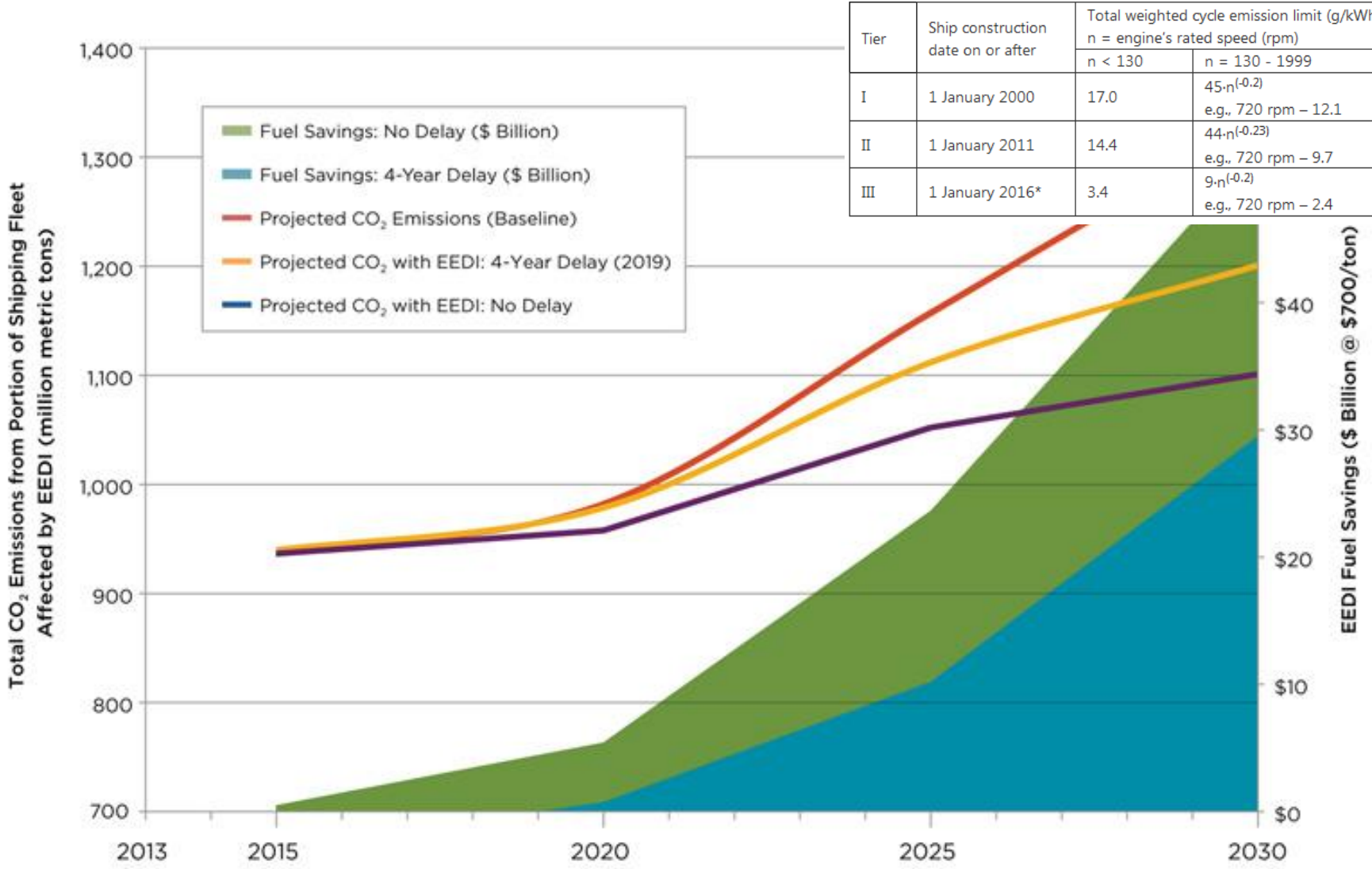


Figure 1. Projected CO₂ emissions and cost savings through 2030 from the shipping fleet affected by EEDI Regulation. IMO Scenario A2, with and without proposed 4-year delay.





LOW CARBON SHIPPING TOWARDS 2050, C. Chryssakis et. al., DNV GL